

**RESOLUTION APPROVING AN ENGAGEMENT LETTER WITH BOND COUNSEL  
DORSEY & WHITNEY LLP FOR THE 2023A GENERAL OBLIGATION CORPORATE  
PURPOSE BOND ISSUANCE**

**WHEREAS**, the City Council has voted to proceed with the issuance of a General Obligation Bond in 2023; and

**WHEREAS**, Dorsey & Whitney LLP has been requested as bond counsel to coordinate activity and legal proceedings necessary to authorize the bond issue; and

**WHEREAS**, the Council has fully examined the engagement letter and found it is in the best interest of the City of Marshalltown, Iowa, and that the agreement should be approved and accepted.

**THEREFORE, IT IS HEREBY RESOLVED BY THE COUNCIL OF THE CITY OF MARSHALLTOWN, IOWA AS FOLLOWS:**

**Section 1.** The Council authorizes the approval of the engagement letter with Dorsey & Whitney LLP as bond counsel for the 2023A General Obligation Corporate Purpose Bond issuance.

**Section 2.** The Mayor and City Clerk are hereby authorized and directed to execute said engagement letter on behalf of the City of Marshalltown.

Passed on this 9<sup>th</sup> day of October 2023, and signed on this \_\_\_\_ day of October 2023.

CITY OF MARSHALLTOWN, IOWA

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Joel Greer, Mayor

ATTEST:

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Alicia Hunter, City Clerk